

DUBLIN OFFICE MARKET ŒVÁŒÁÕŠŒÞÔÒ

1.7 MILLION SQ. FT.

TAKE-UP2020 (48% DECREASE FROM 2019)

BY SIZE

52%

TRANSACTIONS < 5,000 SQ.FT.

OVERALL DUBLIN

108

TRANSACTIONS **60% DUBLIN CITY CENTRE** 35% SUBURBS 5% CITY FRINGE

10%

VACANCY RATE 8.2% CITY 13% SUBURBAN

TRANSACTIONS BY SECTOR



54%

TMT



19%

BANKING & FINANCE



HEALTH & PHARMA

LARGEST TRANSACTION

250,000 SQ. FT.

MASTERCARD - ONE & TWO SOUTH COUNTY

290,000 SQ. FT.

RESERVED GOING INTO Q1 2021



UNDER CONSTRUCTION

5.2 M SQ.FT.

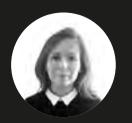
83% PRIME CITY CENTRE 16% CITY FRINGE & SUBURBS 47% PRE-LET/ RESERVED 1.6 M SQ.FT.

DELIVERED 2020 (34% INCREASE FROM 2019)

BANNON OFFICE TEAM



Rod Nowlan Director rnowlan@bannon.ie



Lucy Connolly Divisional Director lconnolly@bannon.ie



Louise Creevy Associate Director lcreevy@bannon.ie

CONTACT



Hambleden House 19-26 Lower Pembroke Street



+35316477900







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