



DUNGARVAN SHOPPING CENTRE



Strategically Located



Largest town in Waterford



Thriving harbour town on the south coast of Ireland



M9 Motorway located nearby



Population of c. 28,000 people (Census 2011)



Easily accessible to Waterford and Cork cities via the N25



Major tourist destination



Dungarvan Shopping Centre



- Dungarvan Shopping centre is located in the centre of Dungarvan Town
- Accessed via the town centre and main Waterford – Cork Road N25
- Situated at the centre of a larger mixed use town centre scheme
- Prime retail location in the town
- Dominant shopping centre in the catchment
- Frequent repeat customers



Key Facts

i No 1. Shopping centre in the South East

i 77,000 weekly footfall

i 606 car parking spaces

i C. 10,800 sq m of retail accommodation

i Anchored by Dunnes Stores

DUNNES STORES

Lloydspharmacy
Healthcare for life



eason

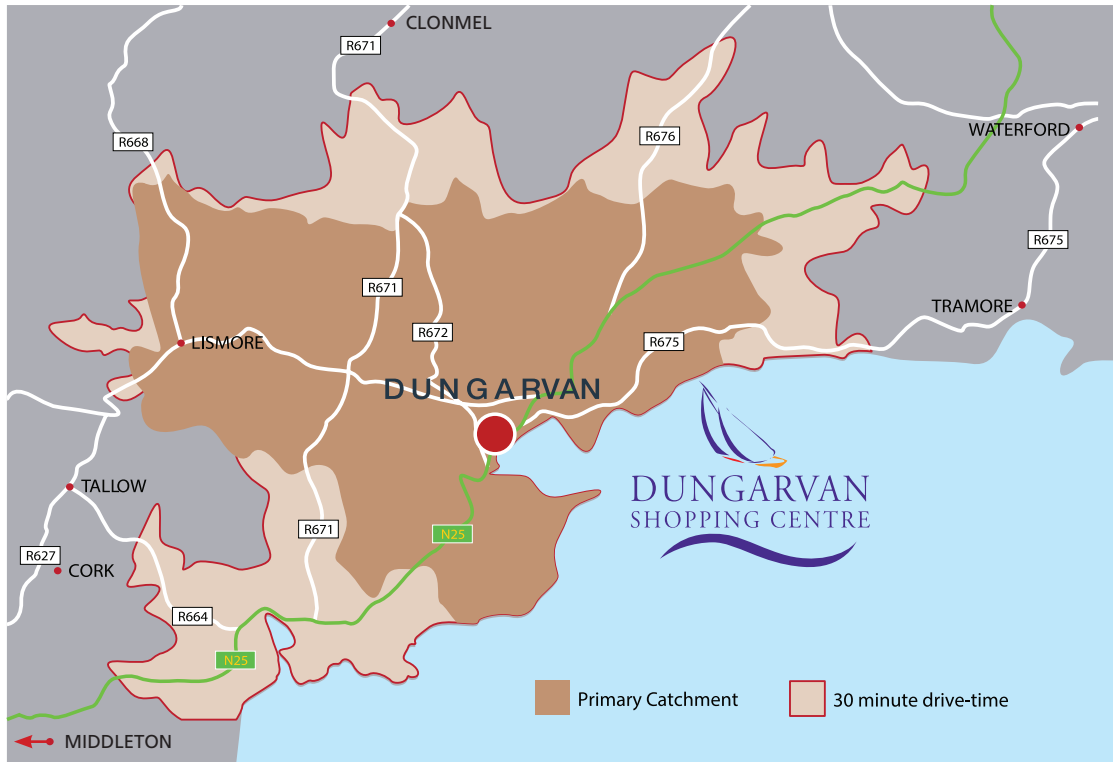
Paul Byron Shoes
BRANDED FOOTWEAR

EUROGIANT
top brands for less

GameStop



Catchment & Demographics



➤ Core catchment population 27,745 people (Census 2011)

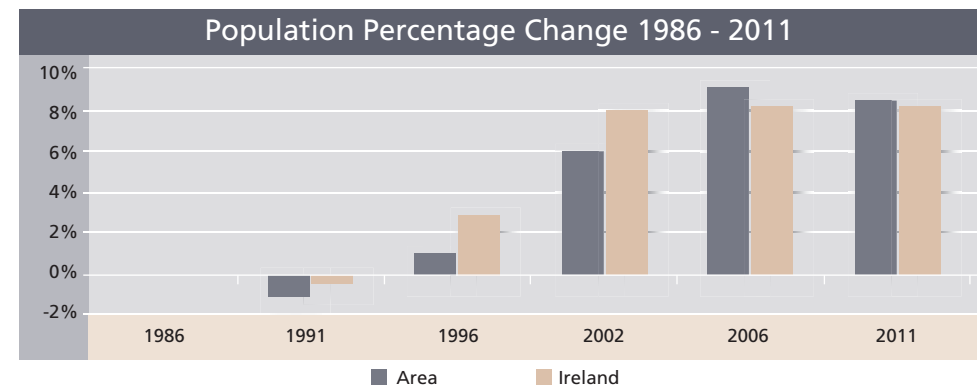
➤ 49% of population within top tier social class (ABC1)

➤ Catchment population increase of 8.49% between 2006-2011

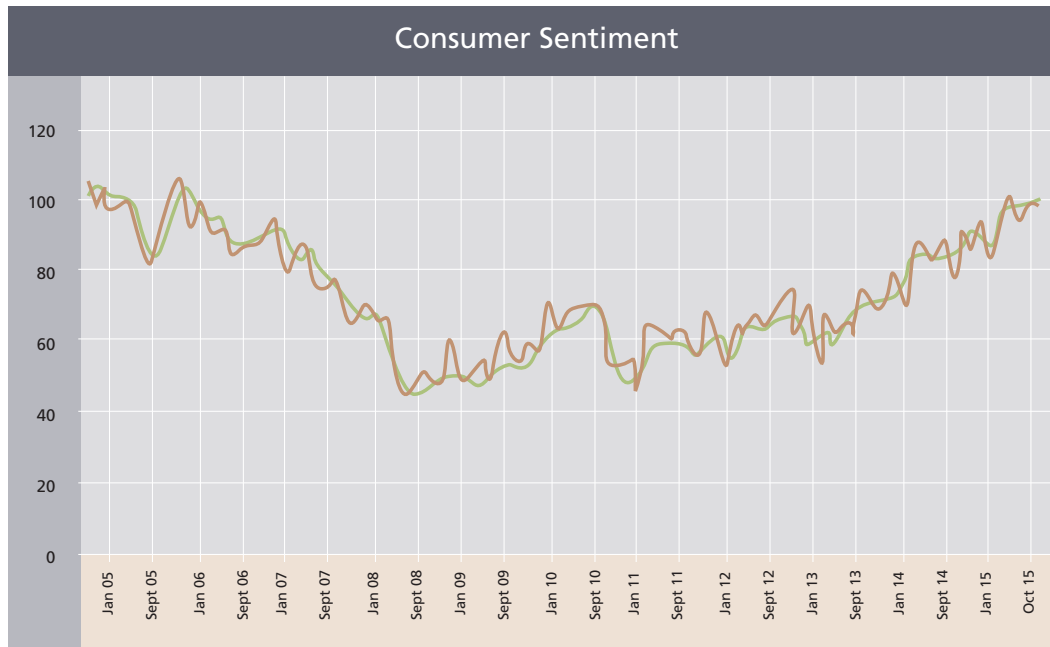
➤ 10,219 households within catchment

➤ Primary catchment zone for the high frequency grocery consumer capped to the north by Clonmel, the west by Youghal and the east by Tramore

Census	Population	% Increase since previous Census
2002 Census	23,431	5.96%
2006 Census	25,574	9.15%
2011 Census	27,745	8.49%



Catchment & Demographics



— Consumer Sentiment Index — 3 months moving average

Monthly consumer sentiment index rising to 101.3 in October 2015 in line with 2006 figures



Consumer sentiment improving as fear of unemployment dissipates



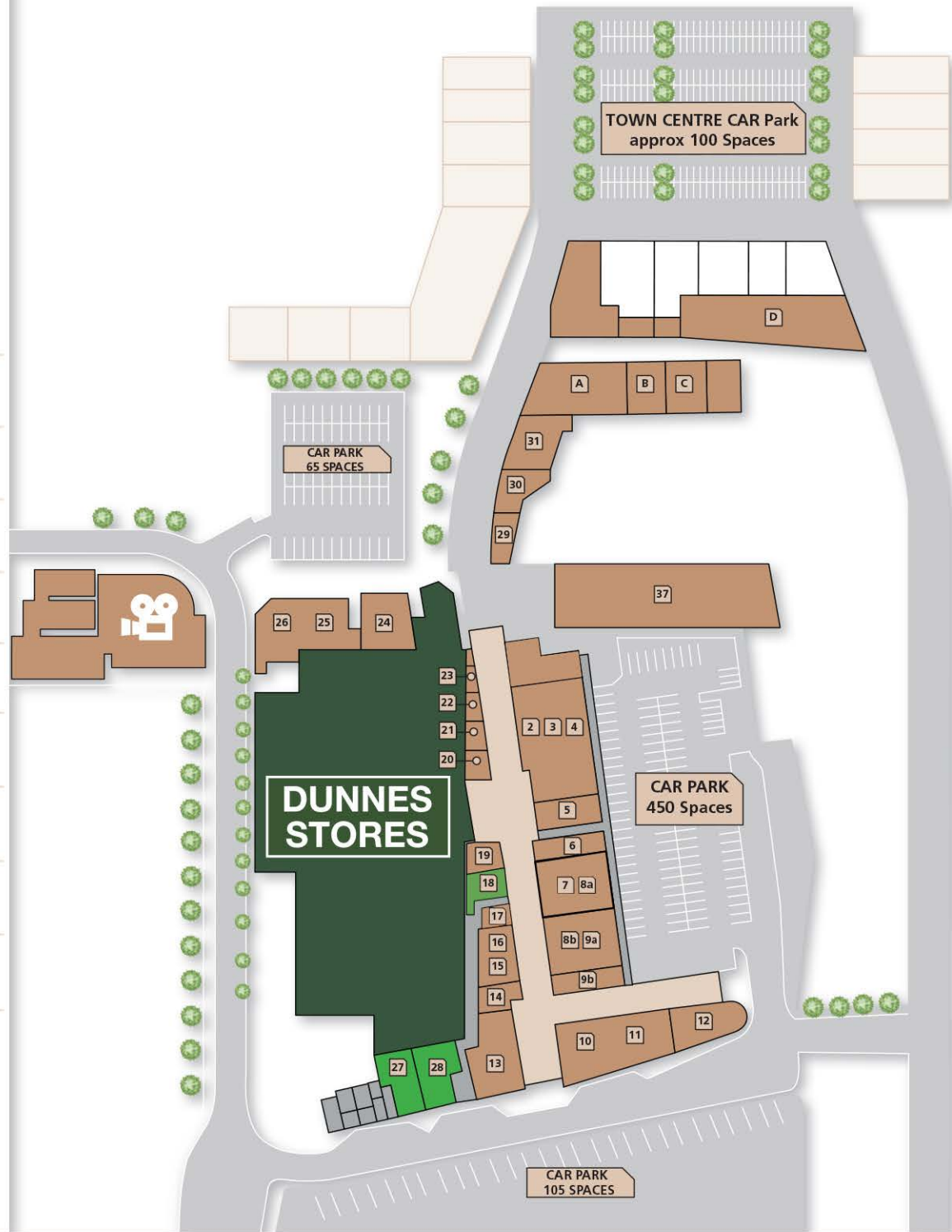
Increased level of disposable income nationally influencing consumer spending



Consumer confidence has returned to levels similar to early 2006



Anchor	DUNNES STORES	18	Available
1	pamela scott	19	
2/3/4	eason	20	Lynch's Green House
5	Hero's	21	
6	Zara Lilly's	22	
7/8A		23	Boston Barber Bars
8B/9A	Carraig Donn	24/24F	
9B		25/26	
10	Lloydspharmacy Healthcare for life 	F25/26	Rose Garden Chinese
11/12	Shandon Medical	27	Available
13		28	Available
14		29	
15/16	Paul Byron Shoes BRANDED FOOTWEAR	30	Rainbow Kids
17		31	



New Opportunities



Unit 18

Area: 116 sq. m (1,249 sq. ft)

Unit 27

Area: 129 sq. m (1,384 sq. ft)

Unit 28

Area: 159 sq. m (1,711 sq. ft)

- Available Units
- Reserved Units

Not to scale – for indicative purposes only



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