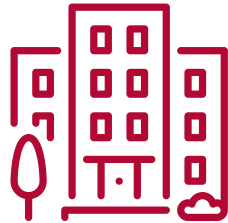


Q3

DUBLIN OFFICE MARKET 2023

2023

AT A GLANCE



TAKE-UP Q3 2023 (SQ.FT.)

354,277

YTD TAKE-UP (SQ.FT.)

1,078,864

TRANSACTIONS

54



BY NUMBER

33

Deals

<5,000 Sq.ft. (61% of all transactions)

BY LOCATION



72%

CBD



28%

City Fringe and Suburbs

TRANSACTIONS BY SECTOR (TOP 3)

28%

Professional Services

17%

Banking and Finance

11%

Health and Pharma

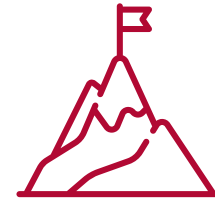
TENANT PROFILE

52%

Domestic

48%

International



LARGEST TRANSACTION | SQ.FT.

35,219

Sale to Sisk / Capwell
3007 Lake Drive, Citywest



CURRENTLY RESERVED | SQ.FT.

716,017

(75 Transactions)



BY TYPE

66%

New Lettings

24%

Sub-Lease / Assignment

10%

Sale to Owner Occupier



Rod Nowlan
Director
rnowlan@bannon.ie



Lucy Connolly
Divisional Director
lconnolly@bannon.ie



Julia Halpenny
Surveyor
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