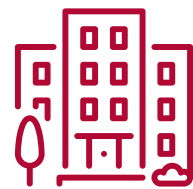


DUBLIN OFFICE MARKET 2021

2021

AT A GLANCE



TAKE-UP 2021 (SQ.FT.)

1,714,000

0.4% increase on 2020

TRANSACTIONS

159



BY NUMBER

91

Deals

< 5,000 sq.ft. (14% of all transactions)

BY LOCATION



69%

CBD



31%

City Fringe and Suburbs

TRANSACTIONS BY SECTOR

37%

TMT

36%

Professional Services

8%

State

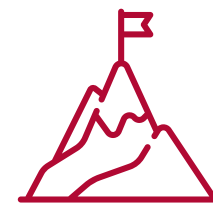
TENANT PROFILE

25%

Domestic

75%

International



LARGEST TRANSACTION | SQ.FT.

288,500

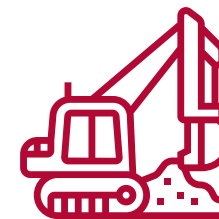
Harcourt Square, Dublin 2
KPMG



RESERVED | SQ.FT.

802,500

(43% reserved in Q4)



UNDER CONSTRUCTION | SQ.FT.

6,000,000

39% Pre-Let/Reserved



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