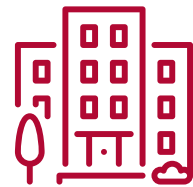


DUBLIN OFFICE MARKET 2022

2022

AT A GLANCE



TAKE-UP 2022 (SQ.FT.)

2,625,000

53% increase on 2021 / 20% decrease on 2019

TRANSACTIONS

219



BY NUMBER

110

Deals
< 5,000 sq.ft.
(equalling 12%
of total take-up)

BY LOCATION



74%

CBD



26%

City Fringe
and Suburbs

TRANSACTIONS BY SECTOR

28%

TMT

27%

Finance

20%

Professional
Services

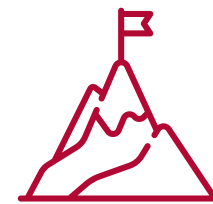
TENANT PROFILE

35%

Domestic

65%

International



LARGEST TRANSACTION | SQ.FT.

300,000

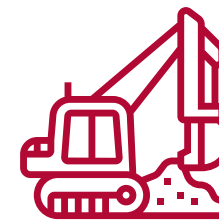
Waterfront South Central, Dublin 1
Citigroup



RESERVED | SQ.FT.

565,000

(67 Transactions)



UNDER CONSTRUCTION | SQ.FT.

4,535,000

21% Pre-Let or Reserved
43% due for completion in 2023



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